



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26366	+155	+0.59
NIFTY	8103	+68	+0.86

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.78	-0.07
HDFCBANK	60.83	+0.35
ICICIBK	7.40	-0.27
INFY	14.74	+0.07
TATAMOTOR	34.24	+2.27
WIPRO	9.6	+0.73

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-662.29
FIIs Index Future	703.23
FIIs Index Options	-479.62
FIIs Stock Future	471.31
FIIs Stock Options	59.20
DIIs Eq (Provisional)	957.83

CURRENCY

RBI RATE	29-DEC-2016
RUPEE - \$	68.1241
EURO	71.2101
YEN 100	58.4100
GBP	83.4180

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19819	-13.90	-0.07
NASDAQ	5432	-6.47	-0.12
NIKKEI	19078	-67	-0.35
HANG SENG	21948	+157	+0.71
SGX NIFTY	8134	+18	+0.22

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	53.84	+0.07
NATURAL GAS	3.795	-0.007
GOLD	1162.2	+4.1
SILVER	16.280	+0.062
COPPER	2.5015	+0.0135

WORLD EVENTS

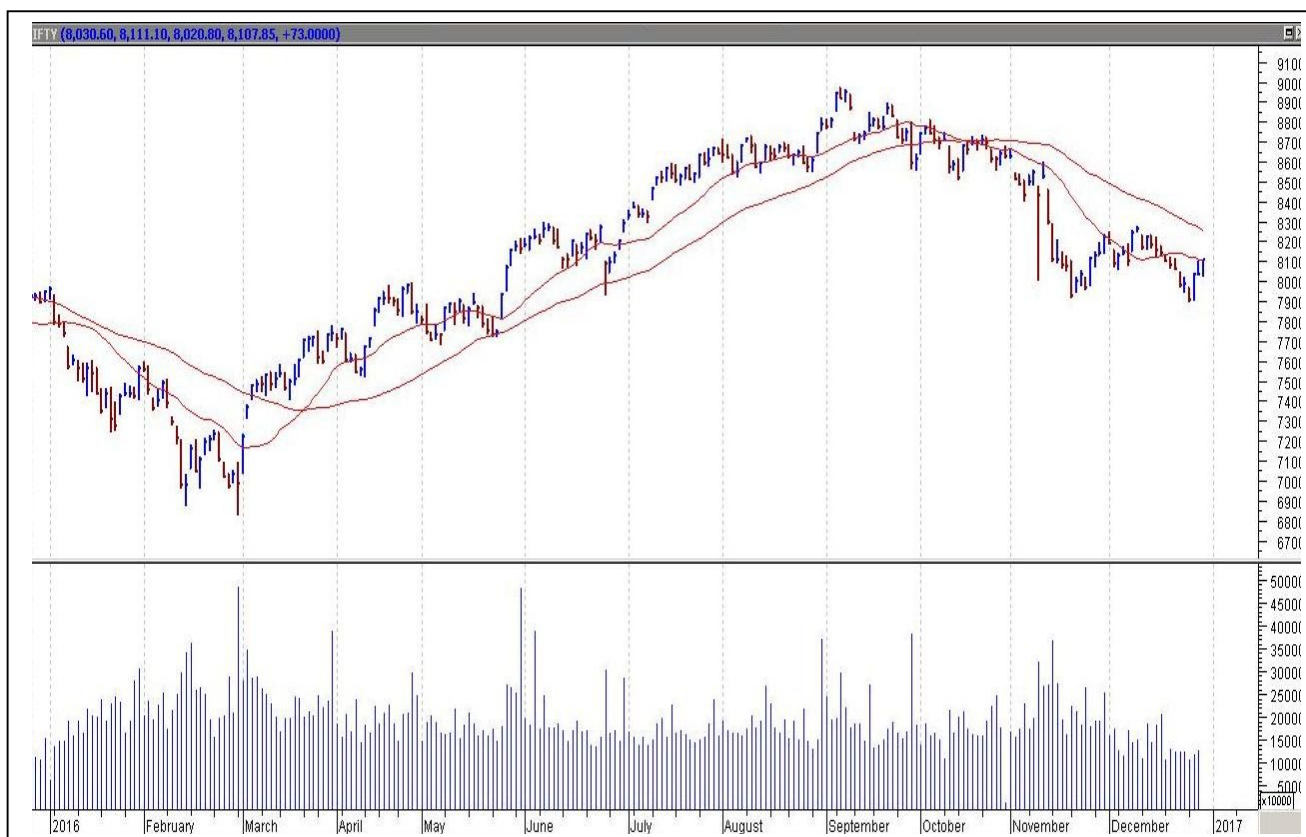
- US: Chicago PMI
- UK: Housing Equity Withdrawal q/q

TOP STORY

- Aurobindo Pharma Gets 2 USFDA approvals overnight. Both are generic drugs. But spate of approvals for Aurobindo continues
- Sical Logistics Promoter Tangling Retail releases pledge on 4.72 percent share.
- Bharat Financial Inclusion - Credit Suisse maintain neutral Collection efficiency remains key monitorable - not fully out of the woods.
- Claris Lifesciences promoter Athanas Ent pledges 11.27 percent shares with IIFL Wealth.
- Jagran Prakashan board to consider buyback of shares on Jan 5.
- Finance Ministry considering debt restructuring for sugar sector.
- ONGC cleared GSPC deal without enough independent directors
- TVS Motor receives patent for auto hybrid transmission system
- AkzoNobel India inaugurates a first-of-its-kind Specialty Coatings facility in Noida



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded in green throughout the session and ended near the highest point of the day. Covering-up of pending short positions with Thursday being this year's last session of the expiry in the derivatives segment supported the upside. The rupee staged a mild recovery against the dollar at the Forex market following fresh selling of the US currency by banks and exporters. The dollar's weakness against some currencies overseas and a better trend at the domestic equity market supported the local currency. PM Modi's 50-day demonetisation drive ends tomorrow (December 30) and there are expectations of tax sops from the government to boost the economy. There will also be concern since over 90 percent of junked notes are already deposited in banks, dimming the expectation that RBI will be able to give a substantial dividend to the government. The markets traded in green but on a cautious note in early deals receiving some support with report that the Cabinet Committee on Economic Affairs (CCEA) has approved the Road Connectivity Project for Left Wing Extremism (LWE) Affected Areas. For today's trade Nifty likely to trade in the range between 8115 - 8135 in the upper side and 8085 - 8065 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8103	8085	8065	8045	8025	8115	8135	8155	8175
USDINR	68.27	68.2	68.1	68	67.9	68.35	68.4	68.45	68.55



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JAICORPLTD	MORGAN STANLEY MAURITIUS COMPANY LIMITED	B	7,556,073	67.25
TGBHOTELS	REAL MARKETING PVT LTD	S	261,158	79
JAICORPLTD	MORGAN STANLEY MAURITIUS COMPANY LIMITED	B	7,556,073	67.25
JAICORPLTD	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	S	4,155,840	67.25

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KALPATPOWR	HSBC INDIAN EQUITY MOTHER FUND	BUY	1718939	248.25
KALPATPOWR	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	929240	248.25
KALPATPOWR	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	993619	248.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1310	1297	1285	1306	1319	1327
ADANI PORTS	265	262	260	265	268	271
AMBUJACEM	204	201	199	203	206	207
ASIANPAINT	880	876	871	881	886	891
AXISBANK	444	439	434	443	448	451
BAJAJ-AUTO	2651	2619	2587	2643	2675	2699
BANKBARODA	152	149	147	151	153	155
BHARTIARTL	303	299	295	302	306	309
BHEL	119	118	117	119	120	121
BOSCH LTD	20650	20326	20002	20522	20845	21041
BPCL	640	621	602	633	652	664
CAIRN	242	238	235	241	245	247
CIPLA	565	562	559	566	568	572
COALINDIA	299	294	289	298	303	307
DRREDDY	3066	3045	3023	3063	3085	3104
GAIL	426	419	413	425	431	437
GRASIM	844	821	798	835	857	871
HCLTECH	819	808	797	817	828	836
HDFC	1257	1238	1218	1250	1269	1281
HDFCBANK	1205	1188	1172	1198	1215	1225
HEROMOTOCO	3036	2989	2942	3021	3069	3101
HINDALCO	155	153	151	154	156	157
HINDUNILVR	819	809	800	816	825	831
ICICIBANK	251	250	248	251	253	254
IDEA	73	71	70	72	74	75
INDUSINDBK	1106	1084	1062	1096	1118	1131
INFY	992	984	976	996	1004	1016
ITC	236	233	230	235	238	240
KOTAKBANK	713	710	706	712	716	719
LT	1339	1328	1318	1341	1352	1365
LUPIN	1468	1456	1444	1463	1475	1482
M&M	1175	1169	1163	1174	1180	1185
MARUTI	5315	5238	5162	5294	5370	5425
NTPC	164	161	159	163	165	167
ONGC	192	190	188	192	194	196
PNB	113	112	110	113	115	116
POWERGRID	180	179	178	180	181	183
RELIANCE	1065	1054	1042	1061	1073	1081
SBIN	248	246	244	247	249	251
SUNPHARMA	615	609	604	617	622	630
TATAMOTORS	471	463	454	468	476	481
TATAMTRDVR	296	290	284	294	300	304
TATAPOWER	75	74	72	75	76	77
TATASTEEL	392	388	385	391	395	398
TCS	2352	2317	2281	2338	2373	2395
TECHM	483	473	464	479	488	494
ULTRACEMCO	3216	3156	3096	3198	3258	3300
VEDL	217	213	208	216	220	224
WIPRO	472	465	458	471	478	484
YESBANK	1148	1118	1087	1136	1166	1184
ZEEL	448	440	432	445	453	458



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/SURV/33823:- TCI Express Limited (TCIEXP) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from December 29, 2016 (Thursday)

NSE Download Ref No. : NSE/CML/33865:- Face Value Split-JSW Steel Limited from Rs. 10 to Rs. 1
w.e.f January 04, 2017

NSE Download Ref No :NSE/FAOP/33866:- Adjustment of Futures and Options contracts in the security JSWSTEEL. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 10. The revised market lot would be 3000 w.e.f January 04, 2017

BOARD MEETINGS

[illegible]

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1123/\$1080 & Resistance = \$1175/\$1197.
- Crude oil range->\$48 to \$58.
- U.S. Dollar Slips as U.S. Stocks Rebound, Metals Gain: Markets Wrap:
 - The dollar dropped the most in two weeks while oil retreated from its highest close in 17 months as investors prepared to close out a volatile year for financial markets. U.S. stocks rebounded from the biggest slide in two months.
- Gold rises to 2-week high as dollar, stocks ease:- [Gold](#) prices rose to a two-week high amid low-volume holiday trading on Thursday, as the U.S. dollar and global stock markets pulled back. The U.S. [dollar](#) fell from its 14-year-high against a basket of currencies as investors took profits in the run-up to the end of the year. Meanwhile, global stock markets slumped in wake of a downbeat performance on Wall Street overnight. Market analysts warned that the outlook for gold remains cloudy in the near-term, given expectations for higher U.S. interest rates in the months ahead.
- WTI oil futures pare gains after surprise crude inventory build:- In a knee-jerk reaction, West Texas Intermediate oil futures passed briefly into negative territory in North American trade on Thursday, after data showed that oil supplies in the U.S. registered an unexpected inventory build. As the dust settled however, crude managed to hold onto slight gains in choppy trade. The U.S. Energy Information Administration said in its weekly report that [crude oil inventories](#) rose by 0.614 million barrels in the week ended December 23. Market analysts' had expected a crude-stock draw of 2.060 million barrels, while the American Petroleum Institute late Tuesday reported a surprise supply build of 4.2 million barrels.

TRENDS & OUTLOOK – DATE: 30-Dec-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26966	27230	27460	27790	28150
SILVER (Mar)	37200	38500	39600	40786	41945

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	365	369	376	381	386
ZINC (Jan)	164.55	169.45	172.25	176.65	180.25
LEAD (Jan)	127.60	130.30	135.25	139.30	142.90
NICKEL (Jan)	655	671	690	714	736

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3400	3510	3670	3790	3875
NATURAL GAS (Jan)	246	252	259	266	275

DATA TALKS : TODAY'S ECONOMIC DATA :

Chicago PMI.



LET THE
**WOMAN
POWER RISE**

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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